

MCC FOUNDATION LEGACY SOCIETY

The MCC Foundation Legacy Society recognizes individuals and families who have included MCC in their Will or other deferred giving plans.

Here is how to join in just two steps:

1. Arrange for your estate to leave a gift to MCC Foundation. Common ways to do this are:
 - a. As a beneficiary of a bequest through your Will or Trust
 - b. As a beneficiary in an IRA, annuity, or 401k Retirement Plan
 - c. As a beneficiary or owner of a Life Insurance Policy
 - d. As a beneficiary of a Charitable Gift Annuity, Charitable Remainder Trust, or other planned gift.

The MCC Foundation's Federal Tax ID Number is:

38-2371295

2. Inform MCC Foundation that you have made the necessary arrangements by returning this form. This will give us permission to include your name in future listings of Legacy Society members.

I/We have made a provision for the Montcalm Community College Foundation in my/our estate plans and wish to be included in the Legacy Society.

The MCC Foundation may list the following name(s) as members of the Legacy Society.

I/We would like our bequest to be placed into the _____ Fund or Funds, which are already established with MCC Foundation.

OR

I/We would like our bequest to be used to establish a new named fund with MCC Foundation.

Signature, date

Printed name

Street address, city, state, zip

What is the Legacy Society?

1. The Legacy Society recognizes individuals and families who have named the Montcalm Community Foundation as the beneficiary of any type of planned or differed gift. Being a Legacy Society member involves no dues, obligations, or solicitations. It does allow us to thank and recognize you for the plans you have made, and it can inspire generosity in others.
2. Joining the Legacy Society requires two steps. First, arrange for a planned gift in favor of the Foundation. Second, inform the Foundation by submitting this Legacy Society form. More forms are available at Montcalm.edu/foundation.
3. We will not ask how much is being left to the Foundation. You are, however, encouraged to discuss your gifts with us to make sure we can comply with your wishes. Your gift will be endowed and grants from it will be made in perpetuity. If you would like to let us know the name you would choose for your Fund and your plans for its distribution, we will file this information confidentially, and you are then assured that your plans will be followed exactly as you have outlined them to us. Your instructions to us can be changed at any time with a simple phone call to our office.
4. Bequests from a Will are the most common way to leave a gift to MCCF; however, some have made the Foundation the beneficiary of 401K/IRA plans or insurance policies. Others have established a Charitable Gift Annuity or a Charitable Remainder Trust in favor of the Foundation. There are many ways to turn a specific asset into a lasting legacy.
5. Finally – Thank you! We are so pleased, through the Legacy Society, to recognize the people who are planning for gifts today that will provide significant benefits to our community in the future.



Montcalm Community College
F O U N D A T I O N